

Common Data Set H: Financial Aid

Financial Aid Definitions

Please refer to the following financial aid definitions when completing Section H.

Awarded aid: The dollar amounts offered to financial aid applicants.

Financial aid applicant: Any applicant who submits any one of the institutionally required financial aid applications/forms, such as the FAFSA.

Indebtedness: Aggregate dollar amount borrowed through any loan program (federal, state, subsidized, unsubsidized, private, etc.; excluding parent loans) while the student was enrolled at an institution. Student loans co-signed by a parent are assumed to be the responsibility of the student and should be included.

Institutional scholarships and grants: Endowed scholarships, annual gifts and tuition funded grants for which the institution determines the recipient.

Financial need: As determined by your institution using the federal methodology and/or your institution's own standards.

Need-based aid: College-funded or college-administered award from institutional, state, federal, or other sources for which a student must have financial need to qualify. This includes both institutional and non-institutional student aid (grants, jobs, and loans).

Need-based scholarship or grant aid: Scholarships and grants from institutional, state, federal, or other sources for which a student must have financial need to qualify.

Need-based self-help aid: Loans and jobs from institutional, state, federal, or other sources for which a student must demonstrate financial need to qualify.

Non-need-based scholarship or grant aid: Scholarships and grants, gifts, or merit-based aid from institutional, state, federal, or other sources (including unrestricted funds or gifts and endowment income) awarded solely on the basis of academic achievement, merit, or any other non-need-based reason. When reporting questions H1 and H2, non-need-based aid that is used to meet need should be counted as need-based aid.

Note: Suggested order of precedence for counting non-need money as need-based:

- | | |
|----------------------------------|----------------------------|
| 1. Non-need institutional grants | 6. Non-need outside grants |
| 2. Non-need tuition waivers | 7. Non-need student loans |
| 3. Non-need athletic awards | 8. Non-need parent loans |
| 4. Non-need federal grants | 9. Non-need work |
| 5. Non-need state grants | |

Non-need-based self-help aid: Loans and jobs from institutional, state, or other sources for which a student need not demonstrate financial need to qualify.

Private student loans: A nonfederal loan made by a lender such as a bank, credit union or private lender used to pay for up to the annual cost of education, less any financial aid received.

External scholarships and grants: Scholarships and grants received from outside (private) sources that students bring with them (e.g., Kiwanis, National Merit scholarships). The institution may process paperwork to receive the dollars, but it has no role in determining the recipient or the dollar amount awarded.

Work study and employment: Federal and state work study aid, and any employment packaged by your institution in financial aid awards.

DO NOT INCLUDE ANY AID RELATED TO THE CARES ACT OR UNIQUE THE COVID-19 PANDEMIC

Aid Awarded to Enrolled Undergraduates

H1 Enter total dollar amounts awarded to enrolled full-time and less than full-time degree-seeking undergraduates (using the same cohort reported in CDS Question B1, "total degree-seeking" undergraduates) in the following categories.

If the data being reported are final figures for the 2019-2020 academic year (see the next item below), use the 2019-2020 academic year's CDS Question B1 cohort.)

Include aid awarded to international students (i.e., those not qualifying for federal aid).

Aid that is non-need-based but that was used to meet need should be reported in the need-based aid column.

For a suggested order of precedence in assigning categories of aid to cover need, see the entry for "non-need-based scholarship or grant aid" on the last page of the definitions section.)

Do NOT include any aid related to the CARES Act or unique to the COVID-19 pandemic.

Indicate the academic year for which data are reported for items H1, H2, H2A, and H6 below:

Which needs-analysis methodology does your institution use in awarding institutional aid?

Need-based \$ (Include non-need-based aid used to meet need.)

Non-need-based \$ (Exclude non-need-based aid used to meet need.)

Scholarships/Grants

Federal

\$ 2,805,951

\$ 5,646

State (i.e., all states, not only the state in which your institution is located)

\$ 240,509

\$ 98,236

Institutional: Endowed scholarships, annual gifts and tuition funded grants, awarded by the college, excluding athletic aid and tuition waivers (which are reported below).

\$ 964,017

\$ 393,754

Scholarships/grants from external sources (e.g., Kiwanis, National Merit) not awarded by the college

\$ 1,636,331

\$ 668,361

Total Scholarships/Grants

\$ 5,646,808

\$ 1,165,997

Self-Help

Student Loans from all sources (excluding parent loans)

\$ 8,635,693

\$ 3,527,255

Federal Work Study

\$ 311,060

\$ 0.00

State and other (e.g., institutional) workstudy/ employment (Note: Excludes Federal Work-Study captured above.)

\$ 0.00

\$ 191,651

Total Self-Help

\$ 8,946,753

\$ 3,718,906

Other

Parent Loans

\$ 1,288,804

\$ 526,413

Tuition Waivers

Note: Reporting is optional. Report tuition waivers in this row if you choose to report them. Do not report tuition waivers elsewhere.

\$ 244,151

\$ 99,724

Athletic Awards

\$ 516,500

\$ 210,965

Common Data Set H: Financial Aid

Number of Enrolled Students Awarded Aid

H2 List the number of degree-seeking full-time and less-than-full-time undergraduates who applied for and were awarded financial aid from any source. Aid that is non-need-based but that was used to meet need should be counted as need-based aid. Numbers should reflect the cohort awarded the dollars reported in H1.

Note: In the chart below, students may be counted in more than one row, and full-time freshmen should also be counted as full-time undergraduates.

Do NOT include any aid related to the CARES Act or unique to the COVID-19 pandemic.

	First-time Full-time Freshmen	Full-time Undergrad (inc. fresh)	Less than Full-time Undergrad
a) Number of degree-seeking undergraduate students (CDS Item B1 if reporting on Fall 2020 cohort)	403	1,471	599
b) Number of students in line a who applied for need-based financial aid	361	1,212	353
c) Number of students in line b who were determined to have financial need	268	948	325
d) Number of students in line c who were awarded any financial aid	265	924	299
e) Number of students in line d who were awarded any need-based scholarship or grant aid	135	492	181
f) Number of students in line d who were awarded any need-based self-help aid	204	749	245
g) Number of students in line d who were awarded any non-need-based scholarship or grant aid			

209

503

38

h) Number of students in line **d** whose need was fully met (exclude PLUS loans, unsubsidized loans and private alternative loans.)

34

122

2

i) On average, the percentage of need that was met of students who were awarded any need-based aid. Exclude any aid that was awarded in excess of need as well as any resources that were awarded to replace EFC (PLUS loans, unsubsidized loans and private alternative loans)

64.8

59.1

50.6

j) The average financial aid package of those in line **d**. Exclude any resources that were awarded to replace EFC (PLUS loans, unsubsidized loans and private alternative loans.)

\$ 7,882

\$ 8,233

\$ 5,144

k) Average need-based scholarship and grant aid of those in line **e**

\$ 4,313

\$ 4,664

\$ 2,847

l) Average need-based self-help award (excluding PLUS loans, unsubsidized loans and private alternative loans) of those in line **f**

\$ 3,511

\$ 4,296

\$ 3,735

m) Average need-based loan (excluding PLUS loans, unsubsidized loans and private alternative loans) of those in line **f** who were awarded a need-based loan

\$ 3,247

\$ 4,118

\$ 3,651

H2A Number of Enrolled Students Awarded Non-need-based Scholarships and Grants: List the number of degree-seeking full-time and less-than-full-time undergraduates who had no financial need and who were awarded institutional--not external--non-need-based scholarship or grant aid.

Numbers should reflect the cohort awarded the dollars reported in H1.

Note: In the chart below, students may be counted in more than one row, and full-time freshmen should also be counted as full-time undergraduates.

Do NOT include any aid related to the CARES Act or unique to the COVID-19 pandemic.

First-time Full-time Freshmen	Full-time Undergrad (inc. fresh)	Less than Full-time Undergrad
-------------------------------	----------------------------------	-------------------------------

n) Number of students in line a who had no financial need and who were awarded institutional non-need-based scholarship or grant aid (exclude those who were awarded athletic awards and tuition benefits)

99	284	12
----	-----	----

o) Average dollar amount of institutional non-need-based scholarship or grant aid awarded to students in line n

\$ 4,049

\$ 4,064

\$ 2,012

p) Number of students in line a who were awarded an institutional non-need-based athletic grant or scholarship

65	187	5
----	-----	---

q) Average dollar amount of institutional non-need-based athletic grants and scholarships awarded to students in line p

\$ 2,644

\$ 3,516

\$ 2,542

H3 Incorporated into H1 above.

Note: These are the graduates and loan types to include and exclude in order to fill out CDS H4 and H5 .

Include:

- * 2019 undergraduate class: all students who started at your institution as first-time students and received a bachelor's degree between July 1, 2019 and June 30, 2020.
- * Only loans made to students who borrowed while enrolled at your institution.
- * CO-Signed loans.

Exclude:

- * Students who transferred in.
- * Money borrowed at other institutions.
- * Parent loans
- * Students who did not graduate or who graduated with another degree or certificate (but no bachelor's degree)
- * Any aid related to the CARE Act or unique the COVID-19 pandemic.

H4

Provide the number of students in the 2020 undergraduate class who started at your institution as first-time students and received a bachelor's degree between July 1, 2019 and June 30, 2020. Exclude

336

students who transferred into your institution.

H5 Number and percent of students in class (defined in H4 above) borrowing from federal, non-federal, and any loan sources, and the average (or mean) amount borrowed. NOTE: The "Average per-undergraduate-borrower cumulative principal borrowed," is designed to provide better information about student borrowing from federal and nonfederal (institutional, state, commercial) sources. The numbers, percentages, and averages for each row should be based only on the loan source specified for the particular row. For example, the federal loans average (row b) should only be the cumulative average of federal loans and the private loans average (row e) should only be the cumulative average of private loans.

Number in the class (defined in H4 above) who borrowed from the types of loans specified in the first column	Percent of the class (defined above) who borrowed from the types of loans specified in the first column (nearest 1%)	Average per-undergraduate-borrower cumulative principal borrowed from the types of loans in the first column (nearest \$1)
---	---	---

a) Any loan program: Federal Perkins, Federal Stafford Subsidized and Unsubsidized, institutional, state, private loans that your institution is aware of, etc. Include both Federal Direct Student Loans and Federal Family Education Loans.

#	271	
	72	%
\$	27,595	

b) Federal loan programs: Federal Perkins, Federal Stafford Subsidized and Unsubsidized. Include both Federal Direct Student Loans and Federal Family Education Loans.

#	271	
	72	%
\$	23,512	

c) Institutional loan programs.

#	0	
	0	%
\$	0	

d) State loan programs.

#	0	
	0	%

\$ 0

e) Private student loans made by a bank or lender.

58

16

%

\$ 19,075

Common Data Set H: Financial Aid

Aid to Undergraduate Degree-seeking Nonresident Aliens

Note: Report numbers and dollar amounts for the same academic year checked in item H1.

H6 Indicate your institution's policy regarding institutional scholarship and grant aid for undergraduate degree-seeking nonresident aliens:

- Institutional need-based scholarship or grant aid is available
- Institutional non-need-based scholarship or grant aid is available
- Institutional scholarship or grant aid is not available

If institutional financial aid is available for undergraduate degree-seeking nonresident aliens, provide the number of undergraduate degree-seeking nonresident aliens who were awarded need-based or non-need-based aid:

16

Average dollar amount of institutional financial aid awarded to undergraduate degree-seeking nonresident aliens:

\$ 5,838

Total dollar amount of institutional financial aid awarded to undergraduate degree-seeking nonresident aliens:

\$ 93,404

H7 Check off all financial aid forms nonresident alien first-year financial aid applicants must submit:

- Institution's own financial aid form
- CSS/Financial Aid PROFILE
- International Student's Financial Aid Application
- International Student's Certification of Finances
- Other (please specify)

If you selected Other please specify:

Institutional Scholarship Application; FAFSA for eligible non-citizens

Common Data Set H: Financial Aid

Process for First-Year/Freshman Students

H8 Check off all financial aid forms domestic first-year (freshman) financial aid applicants must submit:

- FAFSA
- Institution's own financial aid form
- CSS/Financial Aid PROFILE
- State aid form
- Noncustodial PROFILE
- Business/Farm Supplement
- Other (please specify)

If you selected Other please specify:

Institutional Scholarship Application Form

H9 Indicate filing dates for first-year (freshman) students:

Priority date for filing required financial aid forms:

03/01

Deadline for filing required financial aid forms:

- No deadline for filing required forms (applications processed on a rolling basis):

H10 Indicate notification dates for first-year (freshman) students: (answer a or b)

a.) Students notified on or about (date):

b.) Students notified on a rolling basis:

Yes



If yes, starting date:

04/01

H11 Indicate reply dates:

Students must reply by (date):

or within weeks of notification.

2

Common Data Set H: Financial Aid

Types of Aid Available

Please check off all types of aid available to undergraduates at your institution:

H12 Loans

FEDERAL DIRECT STUDENT LOAN PROGRAM (DIRECT LOAN)

- Direct Subsidized Stafford Loans
- Direct Unsubsidized Stafford Loans
- Direct PLUS loans

- Federal Perkins Loans
- Federal Nursing Loans
- State Loans
- College/university loans from institutional funds
- Other (please specify)

If you selected Other please specify:

alternative commercial loans

H13 Scholarships and Grants

Need-based:

- Federal Pell
- SEOG
- State scholarships/grants
- Private scholarships

- College/university scholarship or grant aid from institutional funds
- United Negro College Fund
- Federal Nursing Scholarships
- Other (please specify)

If you selected Other please specify:

Agency Assistance (Veteran Benefits/ Department of Labor)

H14 Check off criteria used in awarding institutional aid. Check all that apply.

Academics

- Non-need
- Need-based

Alumni affiliation

- Non-need
- Need-based

Art

- Non-need
- Need-based

Athletics

- Non-need
- Need-based

Job skills

- Non-need
- Need-based

ROTC

- Non-need

Leadership

Non-need

Need-based

Minority status

Non-need

Need-based

Music/drama

Non-need

Need-based

Religious affiliation

Non-need

Need-based

State/district residency

Non-need

Need-based

H15 If your institution has recently implemented any major financial aid changes, such as increasing the amount of need-based grants, or waiving costs for families below a certain income level, please describe the changes below.

PLEASE NOTE THE FOLLOWING:

1) Saving the form does not Lock it. You may return at any time to make changes or update your data.

2) Once saved, your data is published directly to our website, usually within 48 hours. No final "Submit" button or procedure is necessary.

I certify that the data contained in this form are accurate, correct, and up-to-date.

Name:

Jacque Burpee

Title:

Institutional Research Assistant

Phone:

605-256-5159

Email:

iroffice@dsu.edu